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Entered on Docket  
October 08, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

Rob Charles NV State Bar No. 006593  
Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,<sup>1</sup>

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>2</sup>

USA Securities, LLC,<sup>3</sup>

Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Order Approving Stipulation re Proof  
of Claims filed by Blair E. Roach and  
Barbara K. Roach and Withdrawal of  
Objection**

**Hearing date: October 19, 2009  
Time: 3:00 p.m.**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007

1 The Stipulation of USACM Liquidating Trust (the "USACM Trust"), by and  
2 through its counsel, Lewis and Roca LLP, and Blair E. Roach and Barbara K. Roach re  
3 Proof of Claims and Withdrawal of Objection [ DE 7583] came before the Court for  
4 consideration. No notice being necessary, and good cause appearing,

5 IT IS ORDERED

- 6
- 7 • Proof of claim No. 10725-02293 filed by Blair E. Roach and Barbara K.  
8 Roach is disallowed in its entirety;
  - 9 • The USACM Liquidating Trust Nineteen Omnibus Objection to Double  
10 Counted Proofs of claim [DE 7531] is deemed withdrawn as to Proof of  
11 claim No. 10725-02294 only. The remainder of that objection shall  
12 remain on the Court's calendar for October 19, 2009; and
  - 13 • Proof of Claim No. 10725-02294 filed by Blair E. Roach and Barbara K.  
14 Roach will be treated as a proof of claim in the amount of \$200,000;  
15 \$100,000 for Margarita Annex and \$100,000 for Placer Vineyards. Proof  
16 of Claim No. 10725-02294 is subject to further objection.

17 # # #

18  
19 DATED AND SIGNED ABOVE

20 **LEWIS AND ROCA LLP**

21  
22 By /s/ John Hinderaker (018024)

23 Rob Charles  
John Hinderaker  
Marvin Ruth

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